



FINANCIAL HIGHLIGHTS
FOR THE YEAR ENDED JUNE 30, 2023

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Particulars	UOM	2023	2022	2021	2020	2019	2018
Profit & Loss							
Sales	Rs. Million	72,837	61,373	38,471	34,030	34,253	28,896
Gross profit	Rs. Million	10,370	11,859	6,350	4,835	5,406	3,536
Operating profit / EBIT	Rs. Million	9,385	11,117	5,342	3,866	5,031	3,340
Profit before taxation	Rs. Million	4,701	8,458	3,759	1,309	2,946	1,949
Profit after taxation	Rs. Million	3,291	7,016	3,263	1,179	2,559	1,595
Cash dividend	Rs. Million	217	217	325	-	522	321
Balance Sheet							
Property, plant and equipment	Rs. Million	23,645	19,921	14,714	13,119	12,595	11,415
Investment & Other assets	Rs. Million	14,801	13,918	14,493	13,844	14,513	15,568
Net current assets	Rs. Million	7,840	8,133	6,470	4,548	2,041	2,376
Total assets employed	Rs. Million	46,286	41,972	35,677	31,511	29,149	29,359
Represented By:							
Share capital	Rs. Million	217	217	217	217	201	201
Reserves	Rs. Million	28,022	25,893	20,802	16,260	16,181	15,821
Shareholders' equity	Rs. Million	28,239	26,110	21,019	16,477	16,382	16,022
Long term loans and other payables	Rs. Million	17,233	15,061	14,321	14,737	12,257	12,858
Lease Liabilities	Rs. Million	42	57	-	-	-	-
Deferred liabilities	Rs. Million	772	744	338	298	510	478
	Rs. Million	46,286	41,972	35,677	31,511	29,149	29,358
Cash Flow Statement							
Operating activities	Rs. Million	2,764	(5,826)	20	19	1,791	1,186
Investing activities	Rs. Million	(3,826)	(4,219)	(1,814)	(701)	(2,185)	(1,155)
Financing activities	Rs. Million	1,364	10,061	1,835	610	436	(47)
Cash and cash equivalents at the end of the year	Rs. Million	413	99	75	34	97	55

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RATIOS:							
Profitability Ratios:							
Gross Profit to sales	Percentage	14.24	19.32	16.51	14.21	15.78	12.24
EBITDA to sales	Percentage	15.40	20.54	17.24	15.06	18.07	15.36
Net Profit to sales	Percentage	4.52	11.43	8.48	3.46	7.47	5.52
Return on equity	Percentage	11.65	26.87	15.52	7.16	15.62	9.96
Return on capital employed	Percentage	7.11	16.71	9.15	3.74	8.78	5.43
Liquidity Ratios:							
Current ratio	Times	1.27	1.28	1.40	1.35	1.14	1.18
Quick / acid test ratio	Times	0.48	0.48	0.60	0.66	0.62	0.76
Capital Structure ratios:							
Financial leverage ratio	Times	1.30	1.35	1.20	1.43	1.35	1.33
Weighted average cost of debt	Percentage	12.71	7.55	6.26	9.34	8.56	5.84
Debt to equity ratio	Times	0.70	0.66	0.79	0.88	0.87	0.87
Interest cover ratio	Times	2.00	4.18	3.37	1.51	2.41	2.40
Turnover ratios:							
Inventory turn over	Days	134.91	132.80	123.84	102.47	81.95	78.41
Inventory turn over ratio	Times	2.64	2.68	2.83	3.38	4.20	4.37
Debtor turnover	Days	24.92	18.49	17.75	19.42	24.87	31.90
Debtors turn over ratio	Times	14.65	19.73	20.57	18.79	14.68	11.44
Creditors turnover	Days	16.39	14.12	16.22	13.35	10.93	12.07
Creditors turnover ratio	Times	22.27	25.85	22.50	27.35	33.38	30.24
Fixed assets turn over ratio	Times	3.34	3.54	2.76	2.65	2.85	2.63
Total assets turn over ratio	Times	0.96	1.00	0.80	0.77	0.80	0.68
Operating cycle	Days	143.44	135.68	125.37	108.55	95.89	98.24
Investment / Market ratios:							
Earning per share	Rs. Per share	151.74	323.45	150.44	55.03	121.31	75.60
Price earning ratio	Times	7.68	3.41	5.80	14.83	11.62	15.13
Price to book ratio	Times	0.90	0.92	0.90	1.07	1.82	1.51
Dividend yield	Percentage	0.8579	0.9070	1.72	-	1.84	1.40
Cash dividend per share	Rs. Per share	10.00	10.00	15.00	-	26.00	16.00
Dividend payout ratio	Percentage	6.5902	3.0917	9.97	-	21.43	21.16
Dividend cover ratio	Times	15.174	32.345	10.03	-	4.67	4.73
Breakup value per share	Rs. Per share	1,301.32	1,203.23	969.05	759.64	776.49	759.44
Market value per share at							
the end of the year	Rs. Per share	1165.64	1102.5	872.50	816.18	1,409.95	1,143.80
Share Price - High during the year	Rs. Per share	1337.83	1300.75	1,144.32	1,440.00	1,410.98	2,144.80
Share Price - Low during the year	Rs. Per share	876.00	786.00	730.00	612.00	932.31	1,035.94
EBITDA	Rs. In Million	11,216	12,609	6,631	5,125	6,191	4,439